



HERITAGE DENTAL

PATIENT INFORMATION

We are pleased to welcome you to our office. Please take a few minutes to fill out this form as completely as you can. If you have any questions we'll be glad to help you.

PERSONAL

Patient Name _____
Birthdate _____ Last _____ First _____ MI _____ (Preferred)
SS# _____ DL# _____ Gender: M F Married: Y N
Work Phone _____ Cell Phone _____ Email _____

If patient is under 18 yrs, please also complete the following:

Guarantor Name _____
Birthdate _____ Last _____ First _____ MI _____ (Preferred)
SS# _____ DL# _____ Gender: M F Married: Y N
Work Phone _____ Cell Phone _____ Email _____
Student status if dependent over 19 (for ins) Nonstudent Fulltime Part time
How did you hear about us? (Please be specific so we can thank them!) _____

ADDRESS AND HOME PHONE

Check circle if same for entire family:

Address _____
Address 2 _____
City _____ State _____ Zip _____
Home Phone _____

INSURANCE POLICY 1

Patient relationship to subscriber: Self Spouse Child
Subscriber Name _____ Sub.ID # _____ Sub.DOB _____
Insurance Company _____ Phone _____
Employer _____ Group Name _____ Group # _____

INSURANCE POLICY 2

Patient relationship to subscriber: Self Spouse Child
Subscriber Name _____ Sub.ID # _____ Sub.DOB _____
Insurance Company _____ Phone _____
Employer _____ Group Name _____ Group # _____

Comments: _____

Please complete reverse side.

FINANCIAL AGREEMENT

- * For my convenience, this office may release my information to my insurance, and receive payment directly from them.
- * If sent to collections, I agree to pay a **\$30 collection fee**, all related fees and court costs.
- * Every effort will be made to help me with my insurance, but if they do not pay as expected, I will still be responsible.
- * Treatment plans may change, and I will be responsible for the work actually done.

Signature _____ Date _____

MEDICAL HISTORY

Name of Medical Doctor: _____ City/State _____

Emergency Contact _____ Phone _____ Relationship _____

List all the medications or drugs you are now taking:

Check medications or drugs you are allergic to:

[] None

None

Aspirin

Codeine/ Other Narcotics

Erythromycin

Latex Rubber

Local Anesthetics

Metals

Penicillin

Sulfa Drugs

Other: _____

Check any medical conditions you may have:

None

AIDS/HIV

Alcohol/Drug Abuse

Anemia/Leukemia

Anorexia/Bulimia

Arthritis

Asthma/Hay Fever

Blood Clotting Problems

Blood Transfusion

Bronchitis

Cancer/Tumor or Growth

Cardiac Pacemaker

Chest Pain Upon Exertion

Damage Heart Valve

Other: _____

Diabetes

Emphysema

Epilepsy

Fainting Spells/Seizures

Fever Blisters/Herpes

Frequent Headaches

Frequently Dry Mouth/Sjogren

Gall Bladder Trouble

Heart Attack/Stroke

Heart Disease/Angina

Heart Murmur

Hepatitis/Jaundice

High Blood Pressure

Hives/Skin Rash

Joint Replacement, Date of: _____

Kidney/Bladder Trouble

Liver Disease

Low Blood Pressure

Mental Health Problems

Mitral Valve Prolapse

Persistent Diarrhea

Rheumatic Fever

Rheumatic Heart Disease

Sexually Transmitted Disease

Sinus Trouble

Stomach Ulcers

Thyroid Problems

Tuberculosis

WOMEN ONLY- Are you pregnant or do you have reason to believe you may be? Yes / No

Tobacco use? If so, what kind and how much? _____

Unusual reaction to dental injections? _____

Reason for today's visit: _____ Are you in pain? Yes / No

New patients:

Name of former dentist _____ City/State _____

Date of last cleaning and exam _____

By signing below, I certify that all of the above information is true to the best of my knowledge.

Patient/Guardian Name (printed)

Date

Patient/Guardian Signature